

Company Background

China Kunda Technology Holdings Limited is a provider of precision Moulds, Plastic Injection Parts and In-Mould-Decoration (IMD) servicing a wide range of industries such as electronics, electrical, automobile and specialised devices industries. Our plastic engineering solutions include design, research and development of Plastic Injection and IMD Technologies.

We have a diversified customer base spread across a wide geographical region covering Asia Pacific, Europe, North America and South America. Our customers include OEMs and ODMs of, as well as owners of well-known international brands such as LG, Walt Disney, Sanyo, Whirlpool, KAZ, TTI, Honeywell, BMW, Volkswagen, Audi and Mercedes.

Competitive Strengths

Strong technical expertise has led to development of unique tooling methods and award winning moulds

Diverse customer group of OEMs, ODMs and owners of international automobile and electronic brands

Located at the manufacturing belt of China opens up doors for IMD products, the next generation of plastic design

Opportunity to ride on **import substitution trend of USD2.5 billion** precision mould industry in China

Improving order book

As at 30 April 2009, the Group's Mould order book stood at HKD42.2 million of which HKD33.3 million or 78.8% was received from February onwards

Industry Outlook

Precision Moulds

- China is 3rd largest mould market in the world, with turnover estimated to reach RMB120 billion by 2010
- 60% of moulds produced in China of low grade, has to import USD2.5bil to meet manufacturing needs
- Average of 4000 moulds needed for each vehicle
- Chinese auto sales expected to hit 10.2 mil in 2009



Consumer Electronics

- Expected to grow at CAGR of 12% from 2007-2011
- 'Delivering Appliances to Countryside' program launched to boost PRC domestic electronics industry
- Potential latent demand for 3G products, netbooks and laptops in China



Business Strategies and Future Plans

Enhance our Product R&D capabilities

- Develop more mould application for auto sector
- Produce more complex IMD parts such as laptop covers, netbooks and aircraft interior trims

Expand our customer base and product range

- Take advantage of costing pressures of auto makers to expand our customer base

Expand our sales and marketing network

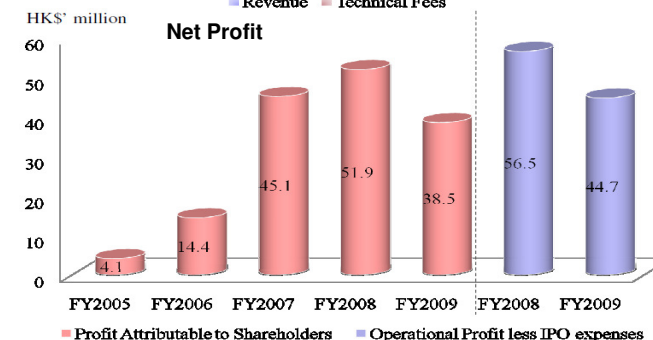
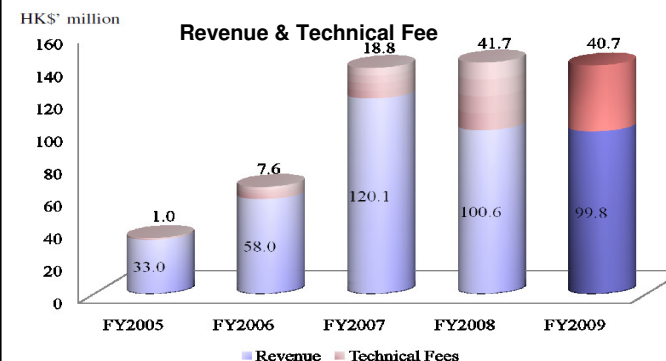
- Market our products as high grade alternatives to more expensive overseas moulds
- Establish mould service points in Europe

Expand our business through acquisitions, JVs or strategic alliances

- Work with suitable business partners who can strengthen our market position or add value to our existing business

Financials

HKD('000)	FY2009	FY2008	% increase
Revenue	99,773	100,570	(0.8%)
Gross Profit	33,981	31,555	7.7%
Technical Fee	40,679	41,665	(2.4%)
Net Profit	38,485	51,902	(25.9%)



Share Statistics

Share Price (16 Jul 09)	S\$0.17
Issued & paid up shares	320.0 million
Rolling PE	7.2x
Market capitalization	S\$54.4 million
Dividend Yield*	5.88%

* Based on 16 Jul closing price of 17cents